SILVER ONE RESOURCES INC.

Investor Presentation

Forward looking Statement

This presentation and related documents may contain certain 'forward-looking information' including but not limited to, statements related to interpretation of exploration and drilling results, potential mineralization, future exploration work at Silver One Resource Inc.'s ("Silver One") mineral properties and the expected results of this work. Forward-looking information involves known and unknown risks and uncertainties which could cause actual events or results to differ materially from those reflected in the forward-looking information, including, without limitation: risks related to fluctuations in gold and metal prices; uncertainties related to raising sufficient financing to fund the planned work in a timely manner and on acceptable terms; changes in planned work resulting from weather, logistical, technical or other factors; the possibility that the results of work will not fulfill expectations and realize the perceived potential of Silver One's mineral properties; uncertainties involved in the interpretation of drilling results and other tests; the possibility that required permits may not be obtained in a timely manner or at all; risk of accidents, equipment breakdowns or other unanticipated difficulties or interruptions; the possibility of cost overruns or unanticipated expenses in the work program; the risk of environmental contamination or damage resulting from the exploration operations at Silver One's mineral properties. Forward-looking information contained in this presentation and related documents are based on the beliefs, estimates and opinions of management on the date the statements are made. There can be no assurance that such statements will prove accurate. Actual results may differ materially from those anticipated or projected. Except as required under securities laws, Silver One undertakes no obligation to update these forward-looking statements if managements' beliefs, estimates or opinions, or other factors, should change.

The technical content of this presentation has been reviewed and approved by Greg Crowe, P.Geo, President and CEO of Silver One, and a Qualified Person as defined by National Instrument 43-101.

Why Silver One? – Strategically and Logistically Positioned for Growth

- **Aggressive strategy of growth through development of existing properties, acquisition, and partnership**
- **Large base of silver ounces**
- **Strong financial backing and public market support**
- **Proven management team and consultants with a track record of success and creating value for shareholders**
- **Four significant silver projects from First Mining Finance (TSX-V: FF) and Silver Standard (TSX : SSO)**

Silver One Historic Resources

Candelaria

Classification	Tons	Factored Ag Grade (opt Ag_{total})	Sol. Au Grade (opt $Au_{soluble}$)	AqEq Grade (opt $AgEq_{total}$)	Ag Ounces (Ag_{total})	Aq Equiv. Ounces ($AqEq_{total}$)
M + Ind	13,623,000	3.23	0.003	3.42	44,060,000	46,633,000
Inf.	55,681,000	1.49	0.002	1.52	82,829,000	84,806,000

Peñasco Quemado

Resource Category (Underground)	Mineral Type	Tonnes (Mt)	Ag (g/t)	Ag (Moz)
M + I	Oxides	2.57	117	9.63

La Frazada

Resource Category (Underground)	Mineral Type	Tonnes (Mt)	Ag (g/t)	Au (g/t)	Pb (%)	Zn (%)	Ag (Moz)	Au (oz)	Pb (Mlb)	Zn (Mlb)	Cu (Mlb)
M+ I	Sulphides	0.58	251	0.17	0.87	2.44	4.70	3,200	11.16	31.28	1.18
Inferred	Sulphides	0.53	225	0.17	0.92	2.62	3.86	3,100	10.86	30.77	1.05

Stock Chart

Directors and Advisors

Greg Crowe – President and CEO

- **Over 30 years' experience in the exploration and mining sector**

Luke Norman – Chairman of the Board

- **Over 15 years' experience in the exploration and mining sector**

Barry Girling – Director

- **Over 39 years' experience in the exploration and mining sector**

Claudia Tornquist – Director

- **Previously served as Executive Vice President of Business Development at Sandstorm Gold and as General Manager at Rio Tinto**

Raul Diaz – V.P. Exploration & Director

- **Exploration Geologist with 35 years of experience and has served as V.P. Exploration and Director of First Mining Finance**

Carmen Amezquita Hernandez - CFO and Corporate Secretary

- **Chartered Professional Accountant and former senior associate at Pricewaterhouse Coopers**

Chris Osterman BSc Mining Eng., MSc Geol. Eng., PhD Geology – Advisor

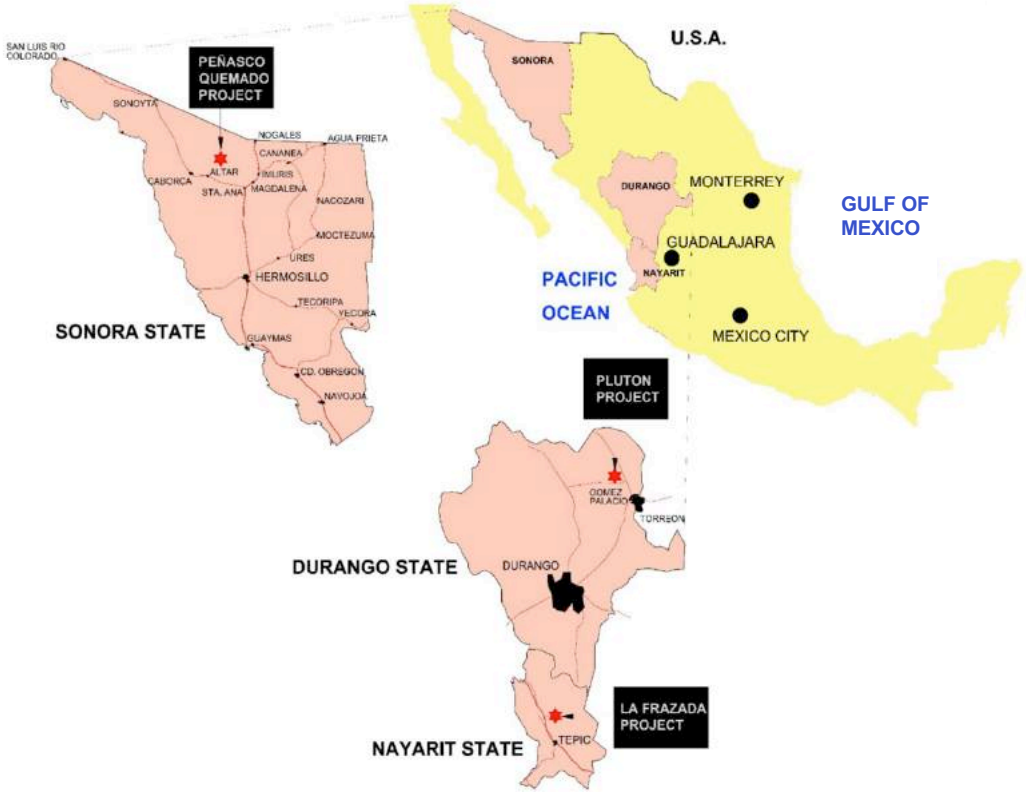
- **Over 30 years' experience in the exploration and mining sector and currently CEO and Director of First Mining Finance TSX-V:FF**

Properties Map

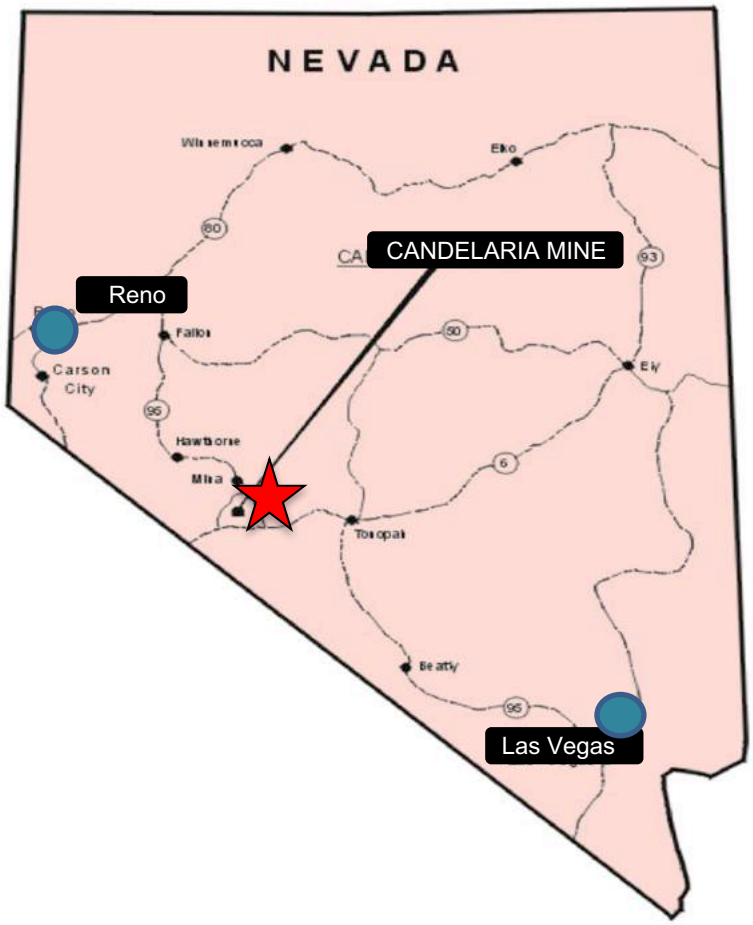
Project Locations

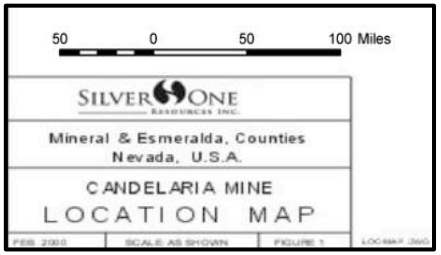
U.S.A.

Mexico



Candelaria Project



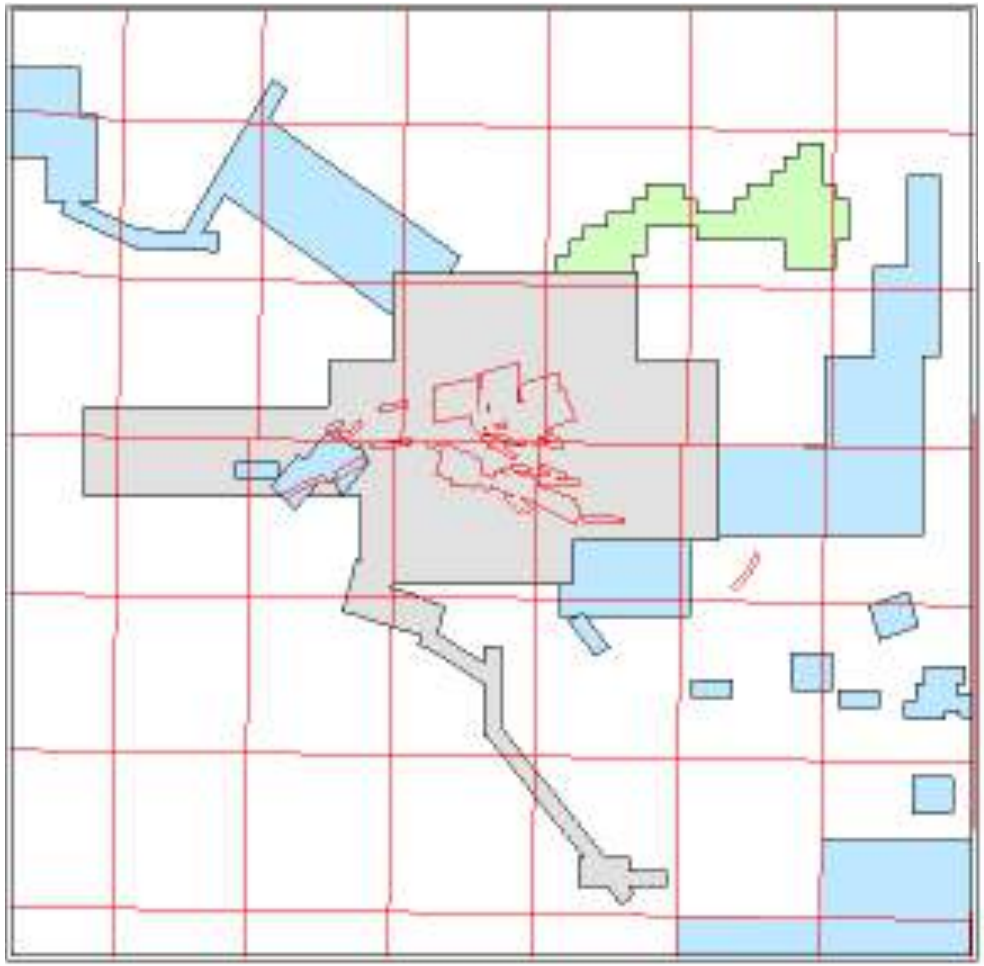


Candelaria Mine - Northern Belle

Candelaria History

- **Past Producer – 68+ million ounces of silver**
- **High Grade 1868 – 1954 - Avg Grade: 36.9 opt AgEq (1266 gpt)**
- **Major Company Mining and Exploration**
  - **OCCIDENTAL - NERCO 1979 – 1990**
  - **Kinross - 1993- 2001**
  - **Silver Standard – 2001 – 2016**
- **Large Undeveloped Resource**
  - **43 million ounces of silver M + I**
  - **83 million ounces of silver Inf**
- **Huge Upside**
  - **Down-dip drilling intersected high grade i.e. 670 g/t (19.5 oz/t) over 13.7m**

Candelaria District - Land



CANDELARIA MINING CO

	Acres	Hectares
CM, Jann Claims & Patents	3606.8	1459.6
KC Millsites	453.5	83.5
Total	4060.3	1643.1

Unpatented & Patented Claims

Millsites

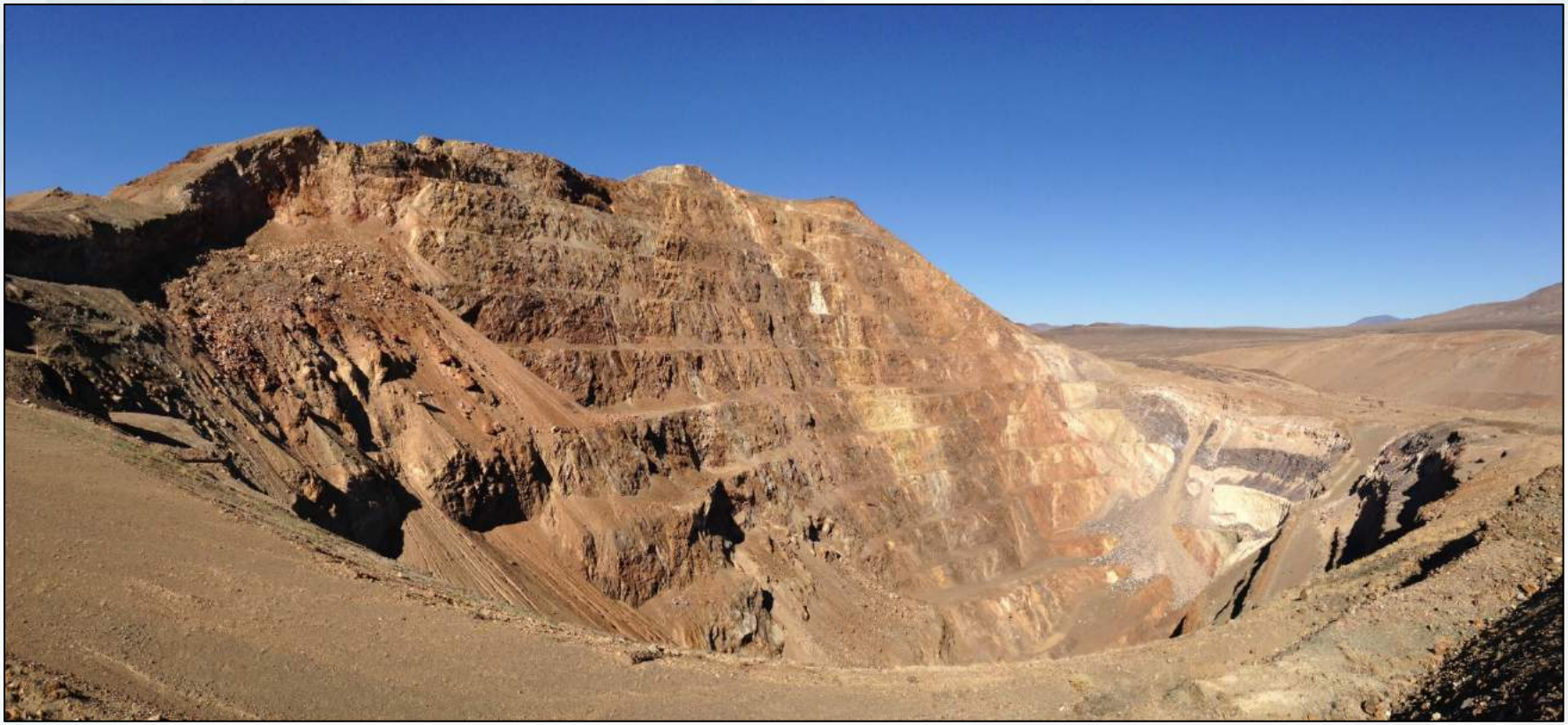
Third Parties

Lodes, Placers & Patents

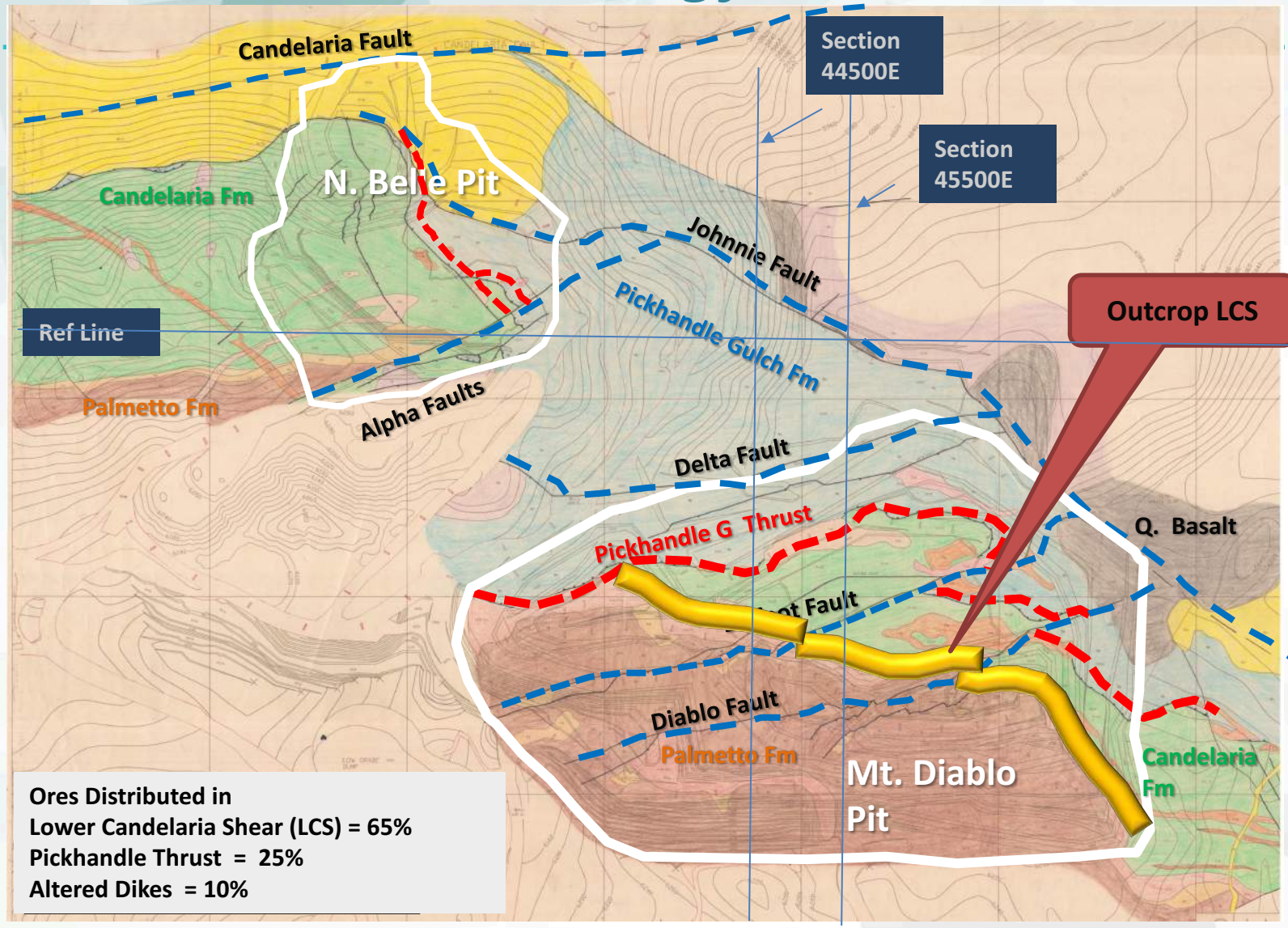
3,000

Meters

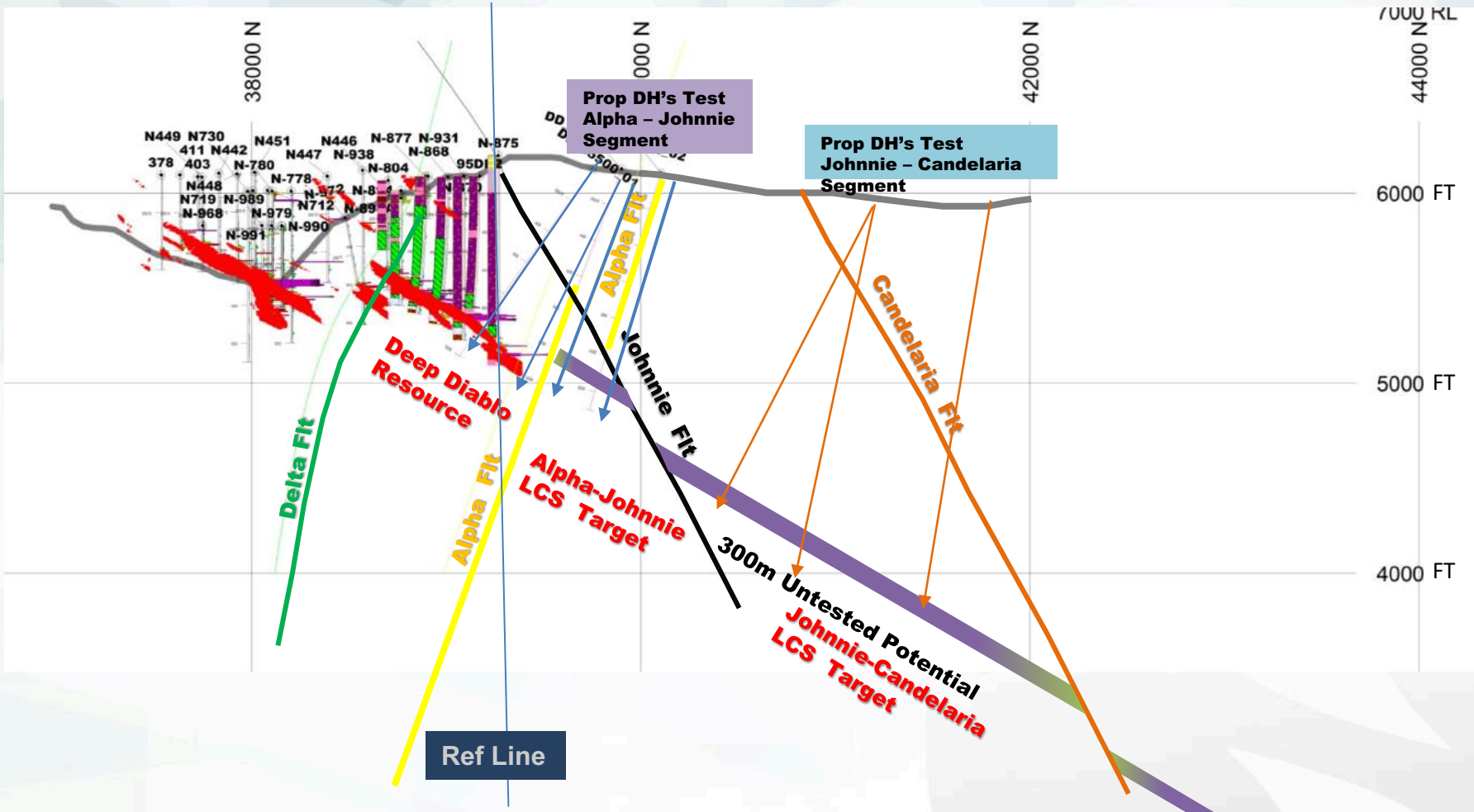
Candelaria Mine – Northern Belle



Candelaria Local Geology



Section 45,500E Looking West

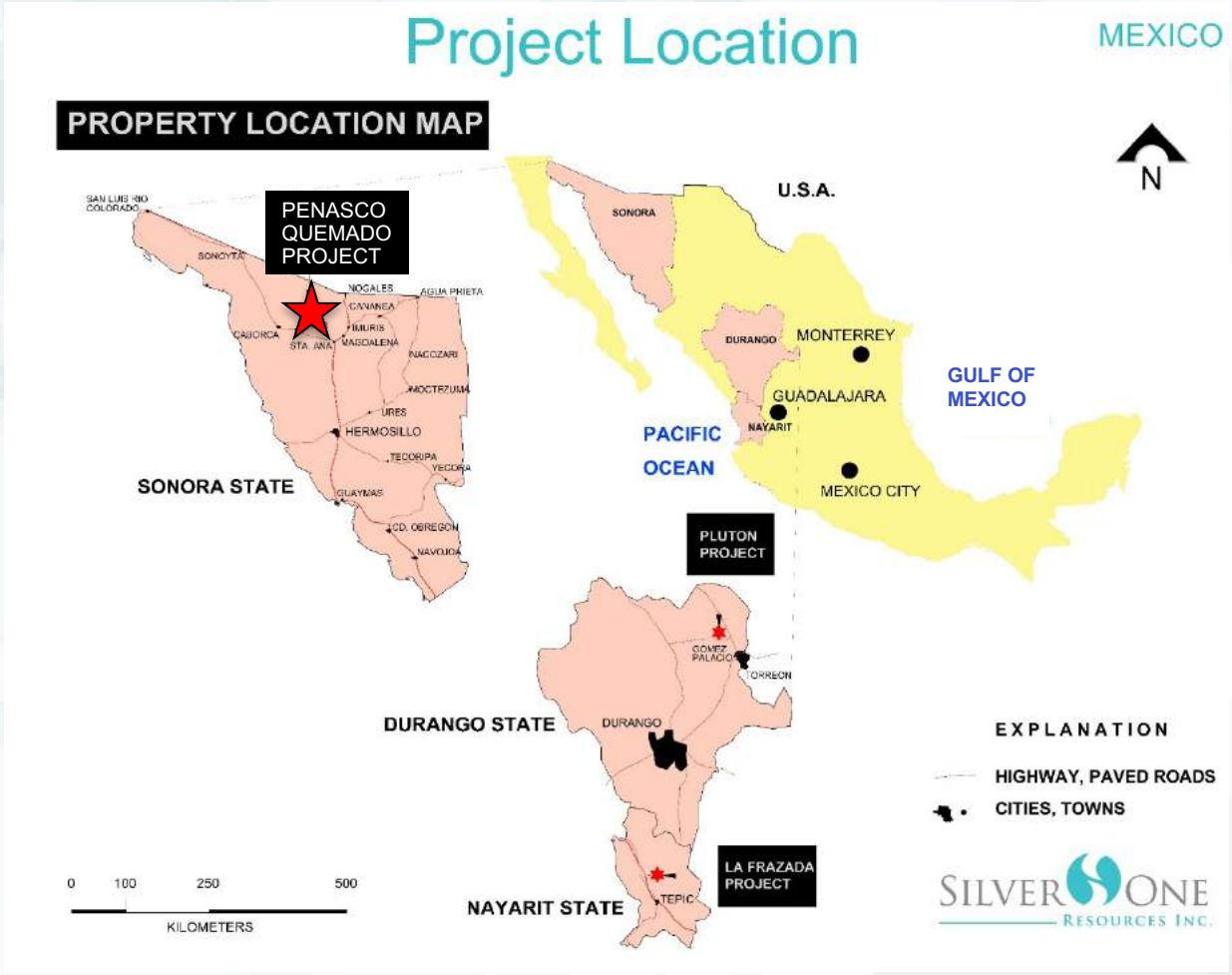


Candelaria – Historic Resource

Candelaria Project							
Historical Resource Estimate							
Area/Type	Classification	Tons	Factored Ag Grade (opt Ag_{total})	Sol. Au Grade (opt $Au_{soluble}$)	AqEq Grade (opt $AgEq_{total}$)	Ag Ounces (Ag_{total})	Aq Equiv. Ounces ($AqEq_{total}$)
Mount Diablo	Measured	3,391,000	4.44	0.004	4.67	15,054,000	15,838,000
	Indicated	10,231,185	2.84	0.003	3.01	29,005,000	30,796,000
	Subtot. M + Ind	13,623,000	3.23	0.003	3.42	44,060,000	46,633,000
Mount Diablo	Inferred	5,191,000	2.12	0.003	2.30	11,015,000	11,939,000
Northern Belle		9,162,000	2.26	0.002	2.37	20,661,000	21,714,000
Leach Pads		37,328,000	1.29	---	1.29	48,153,000	48,153,000
L.G. Stockpiles		4,000,000	0.75	---	0.75	3,000,000	3,000,000
	Subtot. Inf.	55,681,000	1.49	0.002	1.52	82,829,000	84,806,000
Notes	1) Lode resources tabulated at a 0.5 opt $Ag_{soluble}$ cutoff grades, with only Ag_{total} shown in this table.						
	2) Leach pads and low grade stockpile resources tabulated for entire accumulation of material.						
	3) Total silver grades factored from soluble silver grades using regression formulas developed by Snowden.						
	4) Silver equivalent grade includes the contribution from the gold grade (soluble) using an Ag:Au equivalency ratio of 57.8:1.						

The historical mineral resource estimate used "measured mineral resource", "indicated mineral resource" and "inferred mineral resource", which are categories set out in NI 43-101. Accordingly, Silver One considers these historical estimates reliable as well as relevant as it represents key targets for exploration work by Silver One. The data base for the historical resource estimate:
(1) on the Mount Diablo Deposit consisted of 538 drill holes by previous owners and 10 drill holes by Silver Standard Resources Inc. For drill holes that were twinned, the author used the lower of the two values assigned to the original holes. The mineral resource estimate used a kriging estimation method to establish ore zones with a cut-off grade of 0.5 opt Ag. Ordinary kriging was used to interpolate grades in the block model. The block models were set up with block dimensions of 25 feet by 25 feet in plan and 10 feet in height. The maximum search range used in the higher-grade zone was 235 feet, in the lower grade zone it was 1,000 feet and in the background zone it was 350 feet. Block models more than 300 feet from the nearest composite only constituted 3 percent of the total number of estimated blocks and were assigned to an inferred category,
(2) on the Northern Belle Deposit consisted of 226 drill holes by previous owners, of which a portion of these holes were duplicated for the Mount Diablo Deposit database. The mineral resource estimate used a kriging estimation method to establish ore zones with a cut-off grade of 0.5 opt Ag. The mineral resource estimate used multiple indicator kriging to interpolate grades in the block model. Block models were set up with block dimensions of 50 feet by 50 feet in plan and 20 feet in height. The maximum search range used in the higher grade zone was 85 feet, in the intermediate-grade zone was 120 feet and the lower-grade zone was 140 feet and in the lower undifferentiated material below the current pit topography was 260 feet. Block models more than 300 feet from the nearest composite only constituted 3 percent of the total number of estimated blocks and were assigned to an inferred category;
(3) on the Leach Pads consisted of 24,633,000 tons located on Leach Pad 1 and 12,695,000 on Leach Pad 2. The estimate for Leach Pad 1 is based on the fact that silver production indicates 51.5% of total silver was recovered by heap leaching operation, while 81.2% of the soluble silver contact was recovered. Further, the estimate for Leach Pad 2 is based on the fact that silver production indicates 42.4% of total silver was recovered by heap leaching operation, while 71.3% of the soluble silver content was recovered;
(4) on the Low Grade Stockpile is based on limited and incomplete data and documentation. Material placed on the on the stock piles ranged from 0.5 to 0.65 opt Ag,
To the knowledge of Silver One, there is no new data available since the calculation of the above historical resource estimate and no additional work has been done to upgrade or verify the historical resource estimate. The qualified person has not done sufficient work to classify the historical estimate as a current mineral resource therefore Silver One is treating these historical estimates as relevant but not current mineral resources.

Peñasco Quemado Project



Peñasco Quemado Project

Concession Map Peñasco Quemado Property

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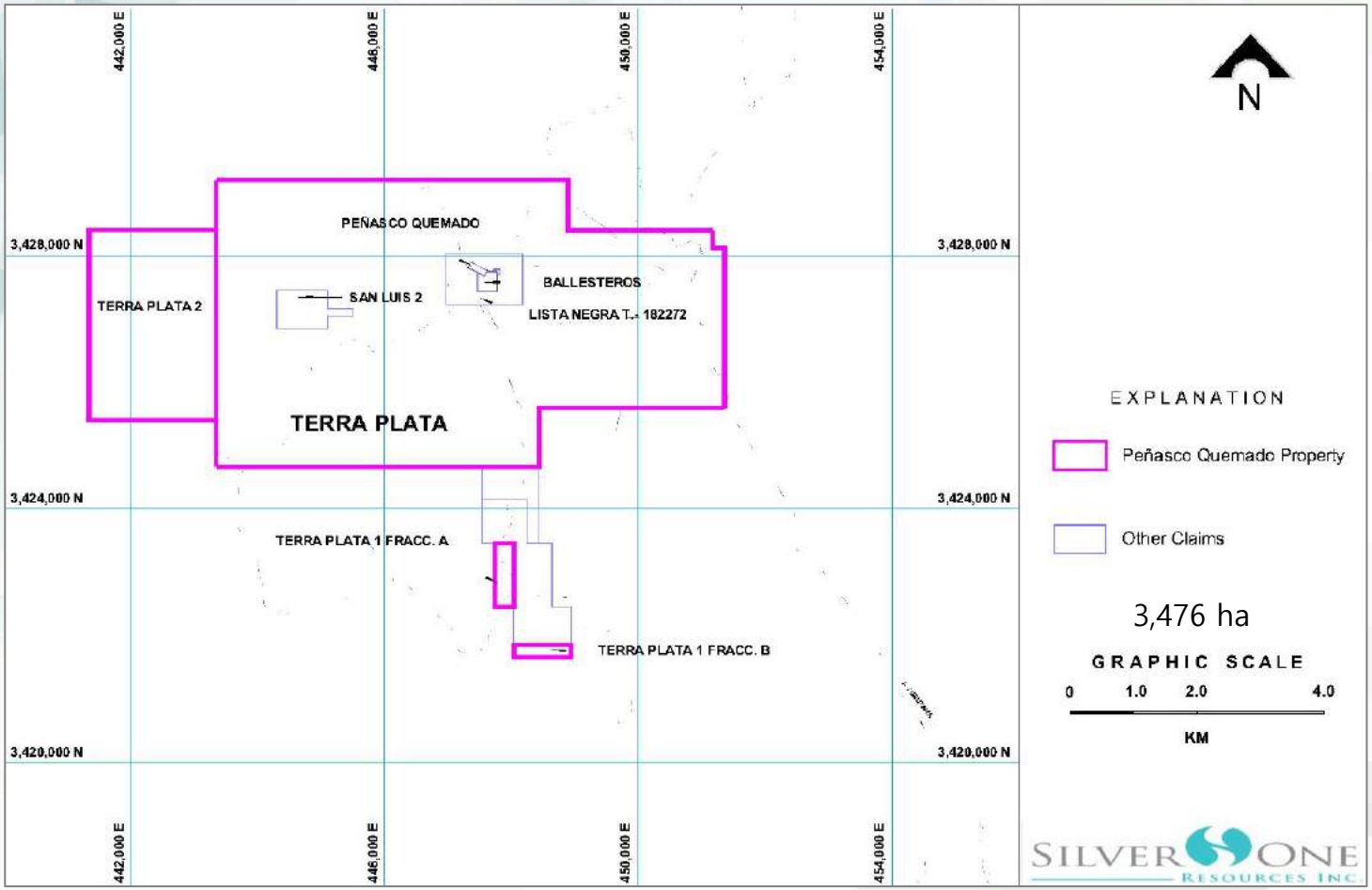
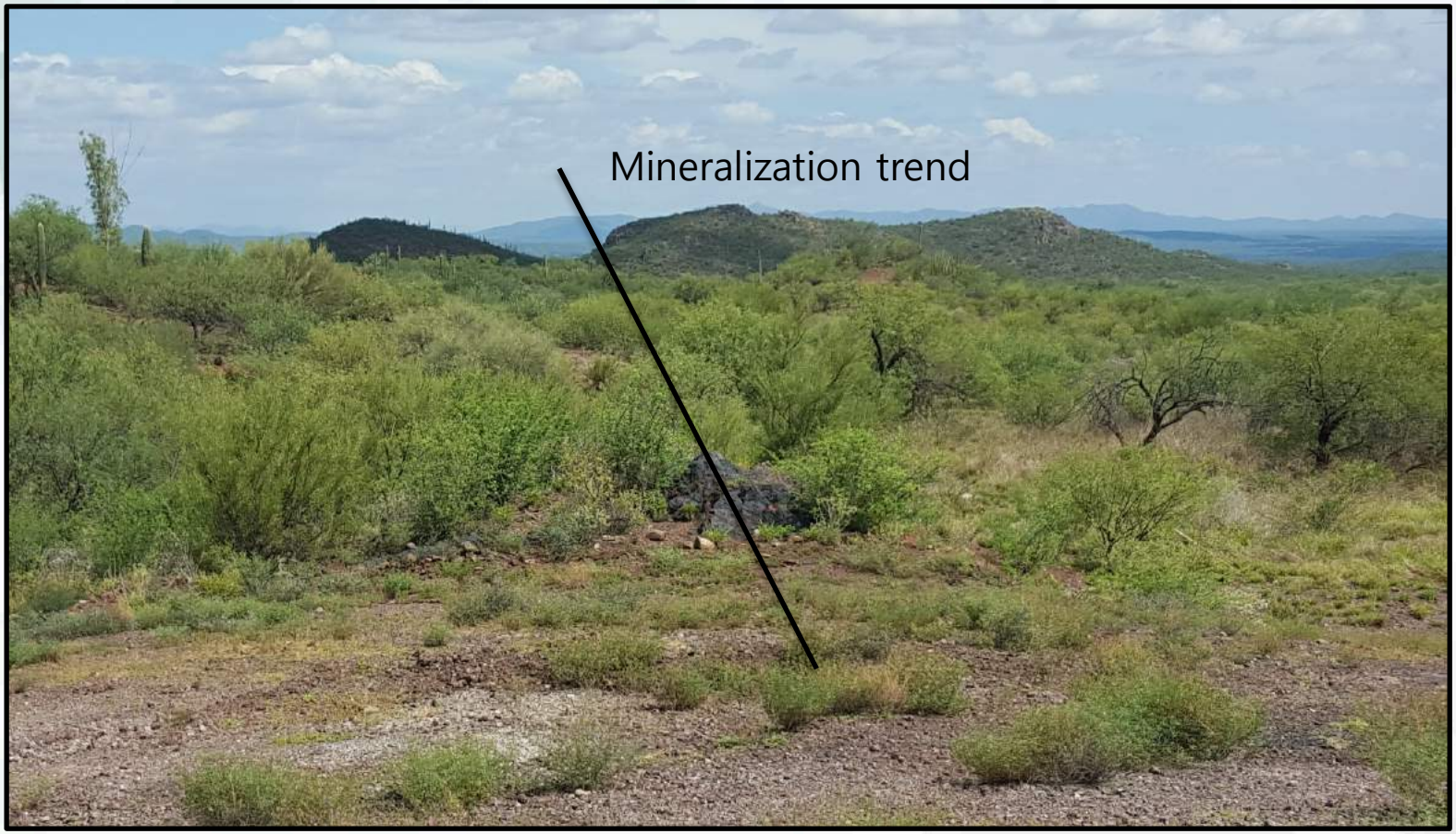
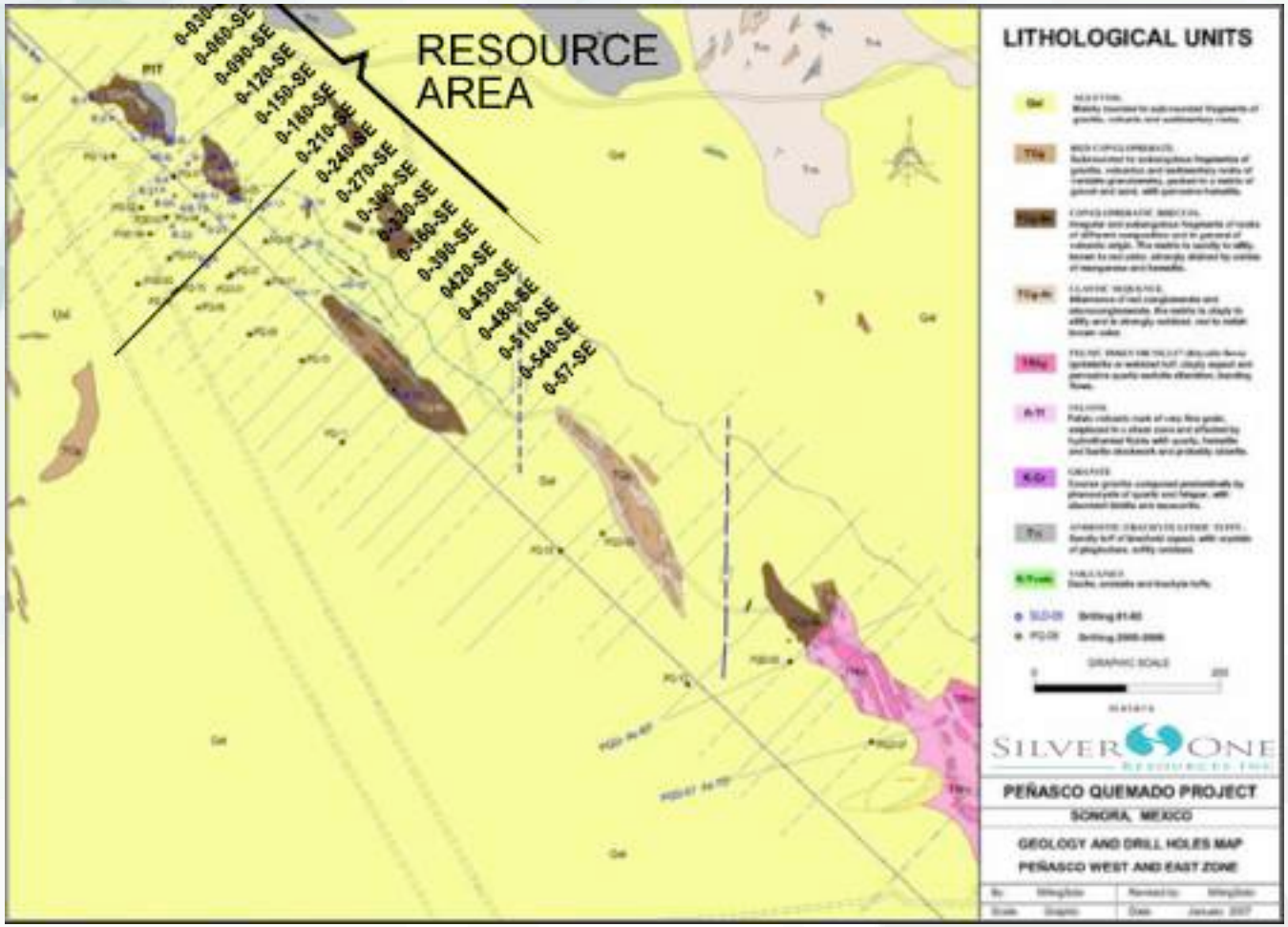


Peñasco Quemado - Looking southeast along strike from Pit



Peñasco Quemado Project

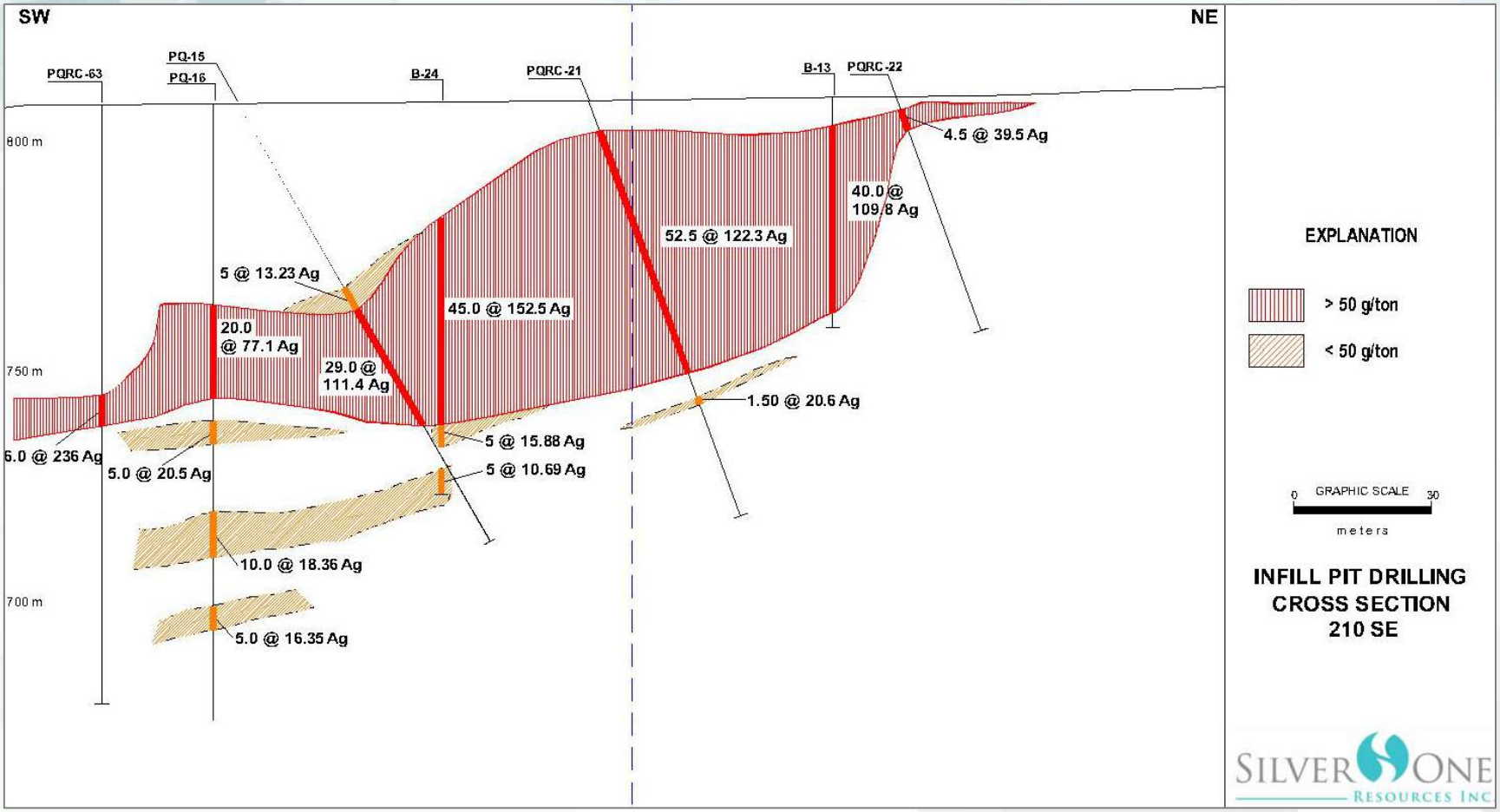
Geology and Drill Holes Peñasco Quemado Project MEXICO



Peñasco Quemado Project

MEXICO

Section 210-SE Drill Hole Intersections on the Peñasco Quemado West Zone

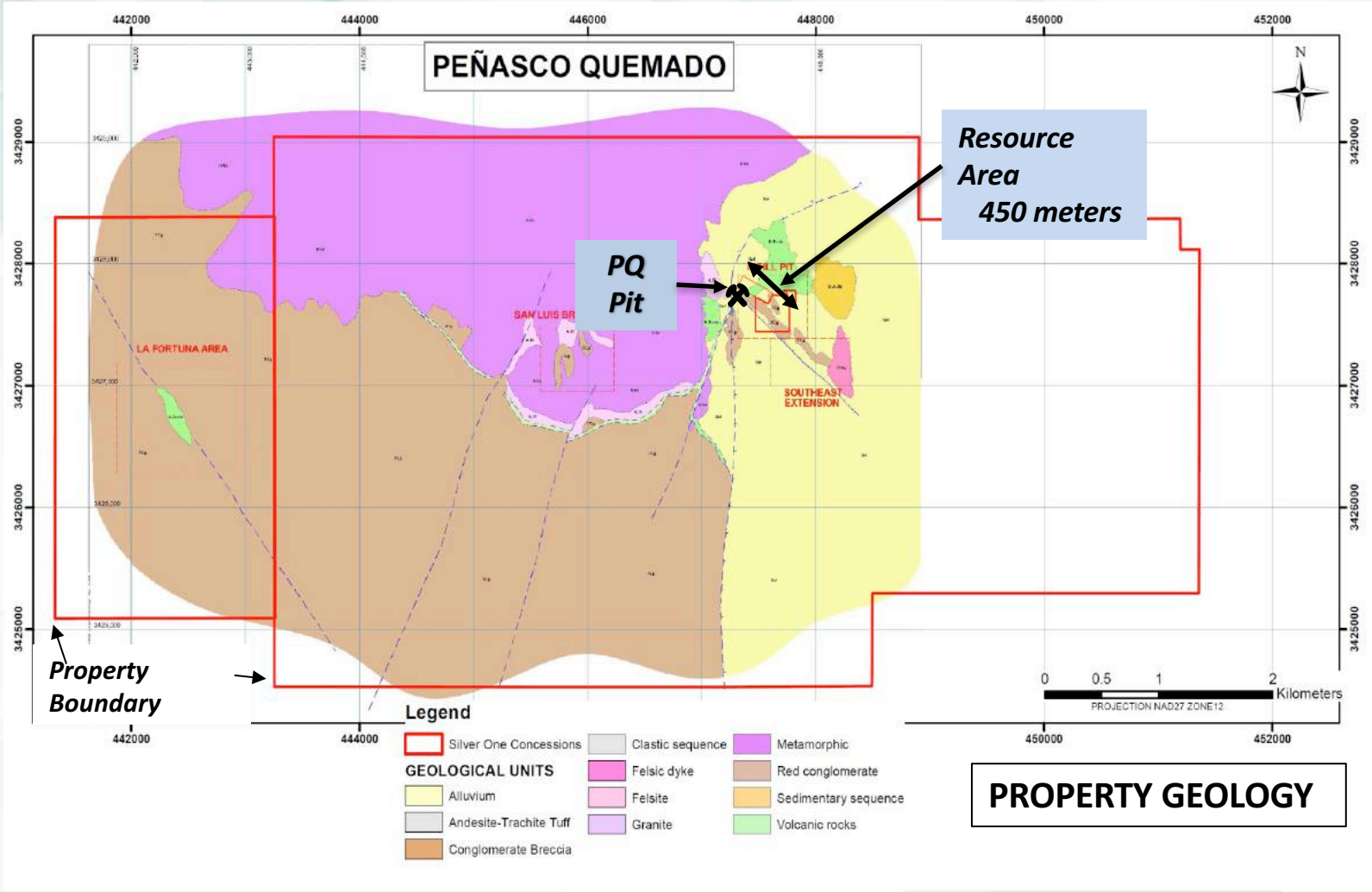


Peñasco Quemado Project – Historic Results

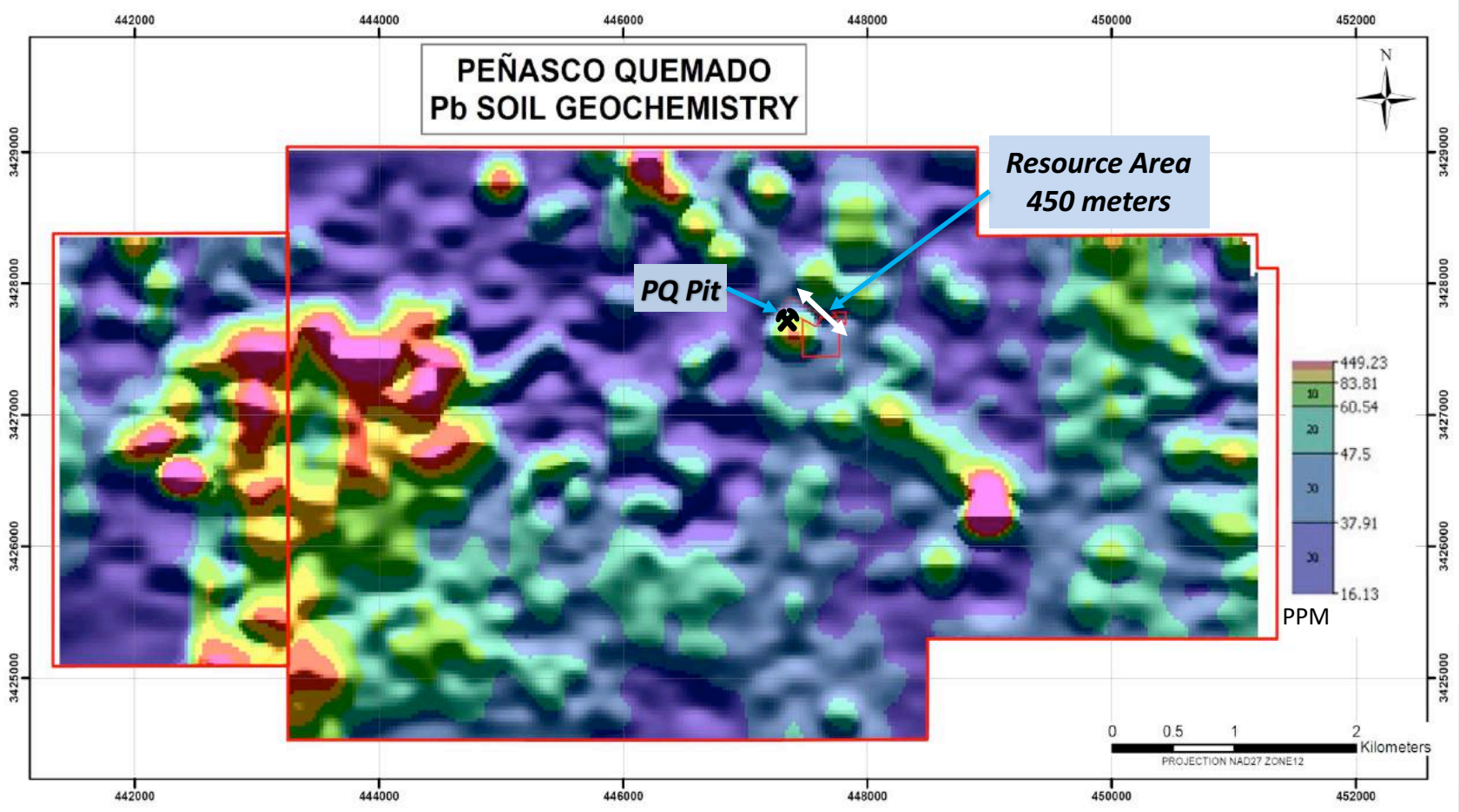
Resource Category (Underground)	Mineral Type	Tonnes (Mt)	Ag (g/t)	Ag (Moz)
Measured	Oxides	0.12	152	0.60
Indicated	Oxides	2.44	115	9.03
Total M + I	Oxides	2.57	117	9.63
Inferred	Oxides	0.10	41	0.13

*** Silvermex Resources Limited reported in a technical report titled "Updated NI 43-101 Technical Report and Resource Estimate for the Penasco Quemado Silver Property" dated March 9, 2007 (filed on SEDAR on March 16, 2007), prepared by William J. Lewis and James A. McCrea, the above historical mineral resource estimate. The historical mineral resource estimate used "measured mineral resource", "indicated mineral resource" and "inferred mineral resource", which are categories set out in NI 43-101. Accordingly, Silver One considers these historical estimates reliable as well as relevant as it represents a target for exploration work by Silver One. The data base for the historical resource estimate consisted of 24 reverse circulation holes from a 1981/82 program, 17 reverse circulation holes from a 2006 program and 8 diamond drill holes from a 2006 drill program. Assay data was available for all 49 of the drill holes and 12 trenches. The mineral resource estimate used a kriging estimation method to establish ore zones with a cut-off grade of 30 g/t Ag and assay's capped at 700 g/t Ag. Resource blocks were estimated by ordinary kriging with samples within a search radius of 25 meters classified as a measured mineral resource, within 47 meters classified as an indicated mineral resource and within 70 meters classified as an inferred mineral resource. As required by NI 43-101, CIM definitions (August, 2004) were used to classify mineral resources with the classification of each kriged ore block dependent upon the number of penetrating holes. An in-situ block density of 2.50 t/cu meter was assigned the ore blocks. The qualified person has not done sufficient work to classify the historical estimate as a current mineral resource therefore Silver One is treating these historical estimates as relevant but not current mineral resources.*

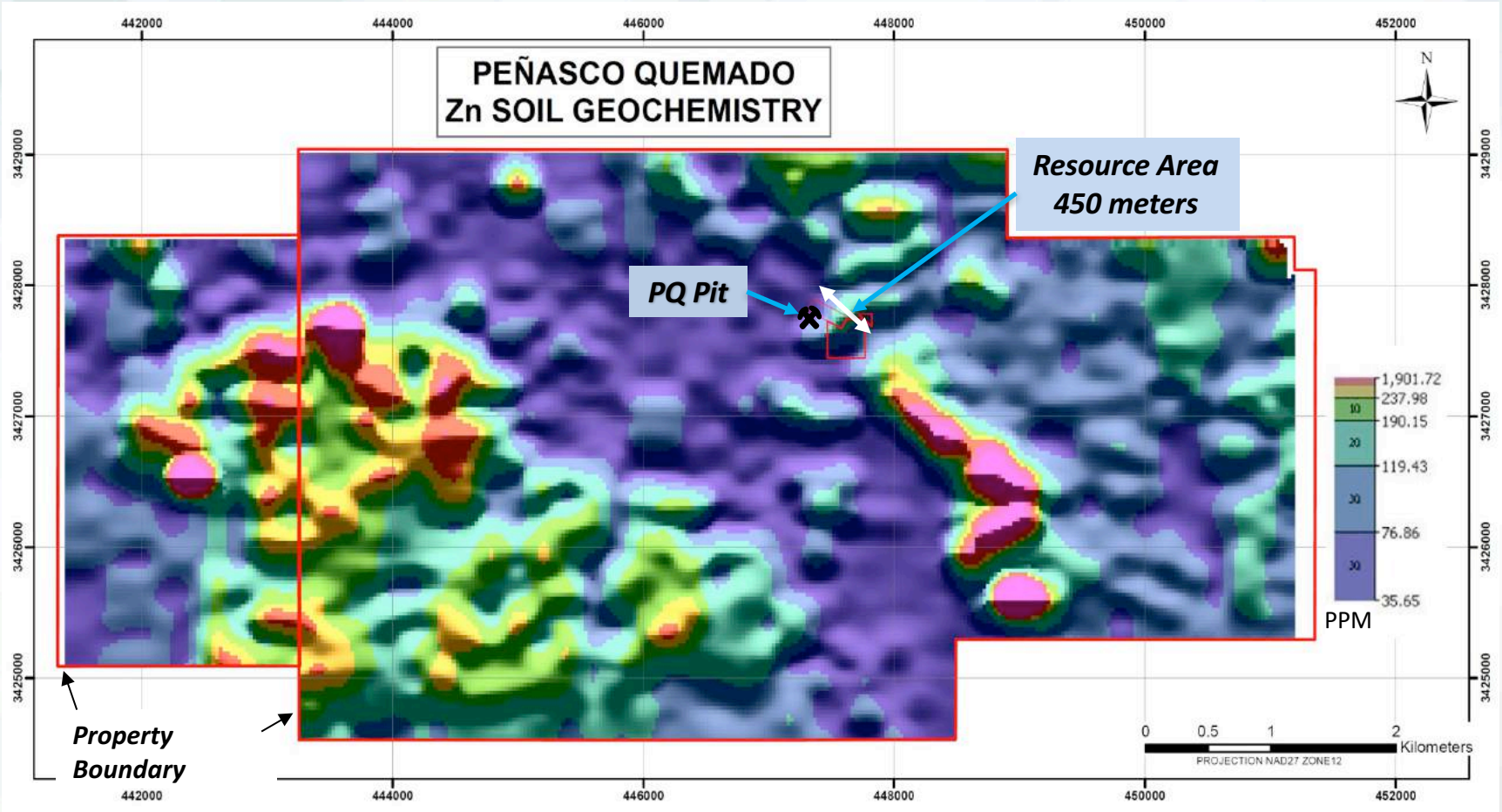
Peñasco Quemado – Soil Geochemistry



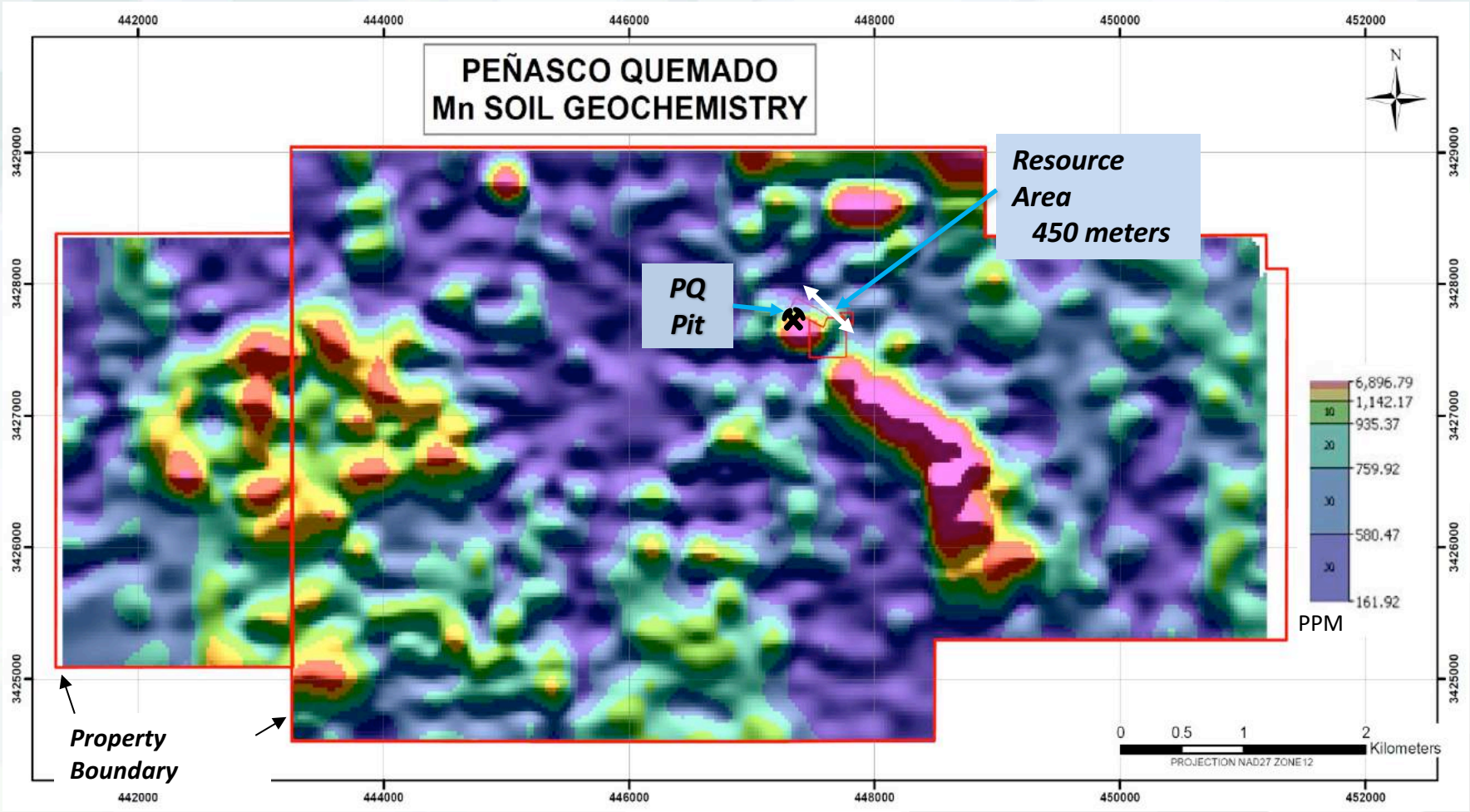
Peñasco Quemado – Soil Geochemistry



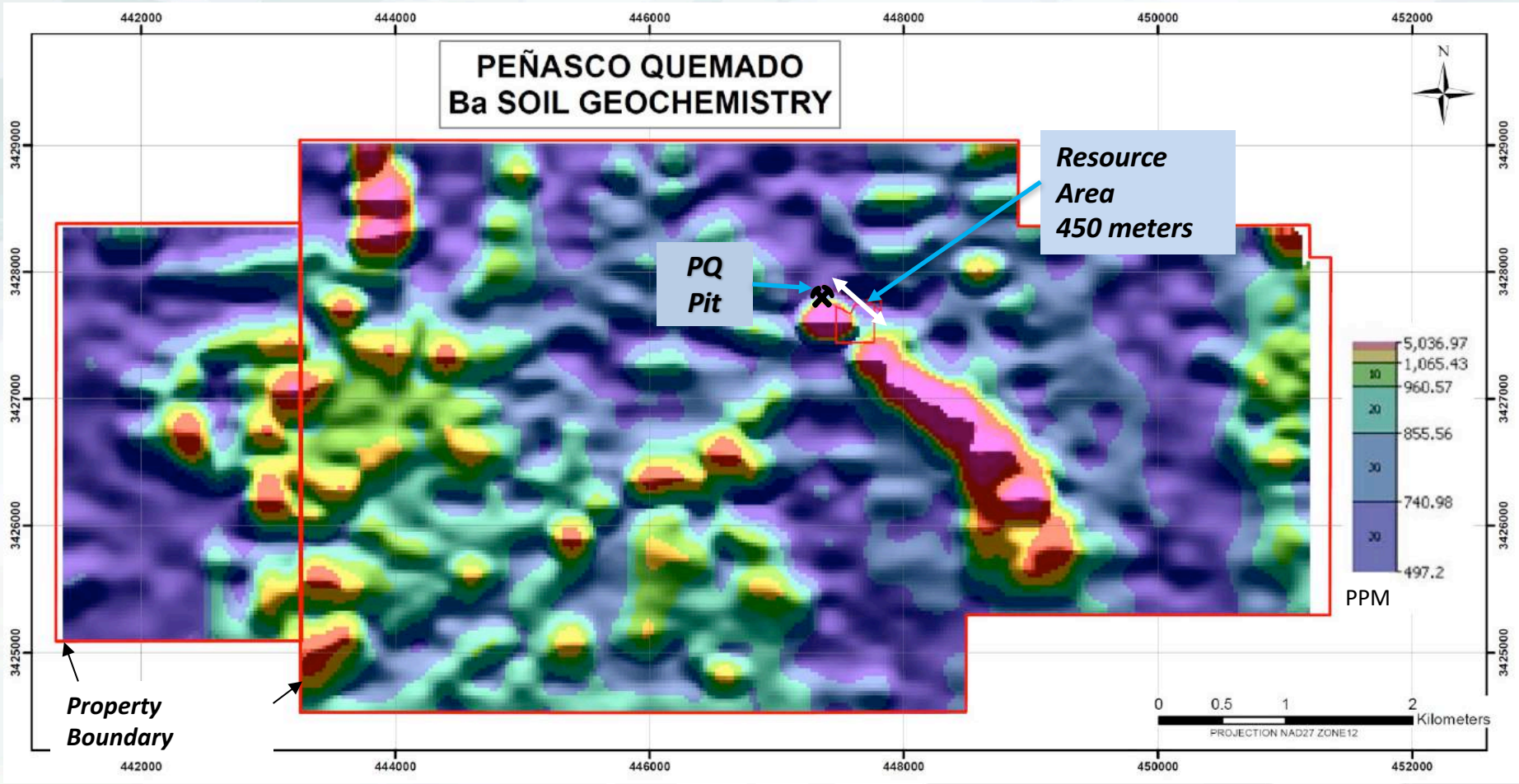
Peñasco Quemado – Soil Geochemistry



Peñasco Quemado – Soil Geochemistry



Peñasco Quemado – Soil Geochemistry



La Frazada Project

La Frazada Project

Regional Geology Map La Frazada Project

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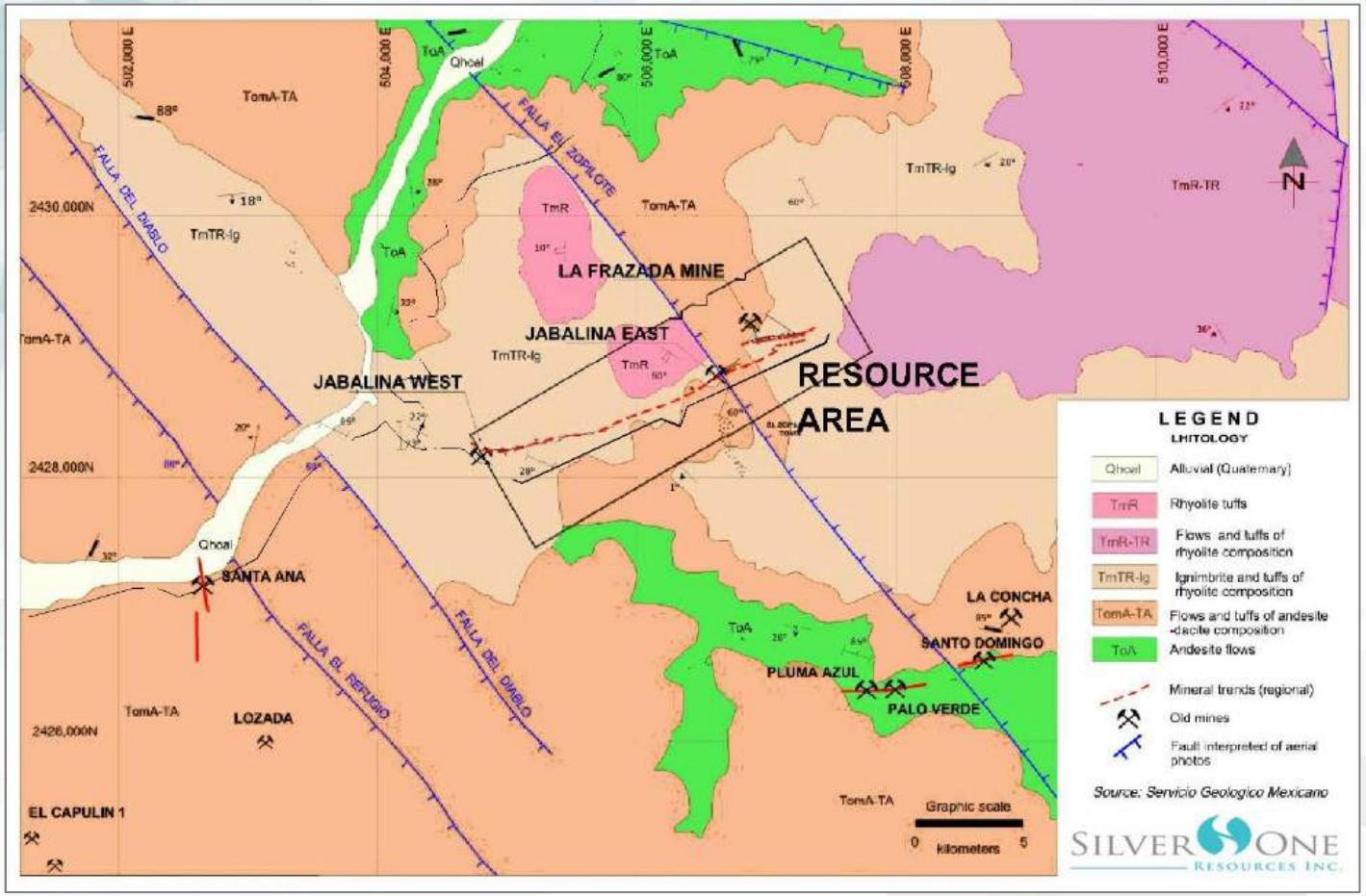

La Frazada Project

Longitudinal Section La Franzada and Jabalina Mines

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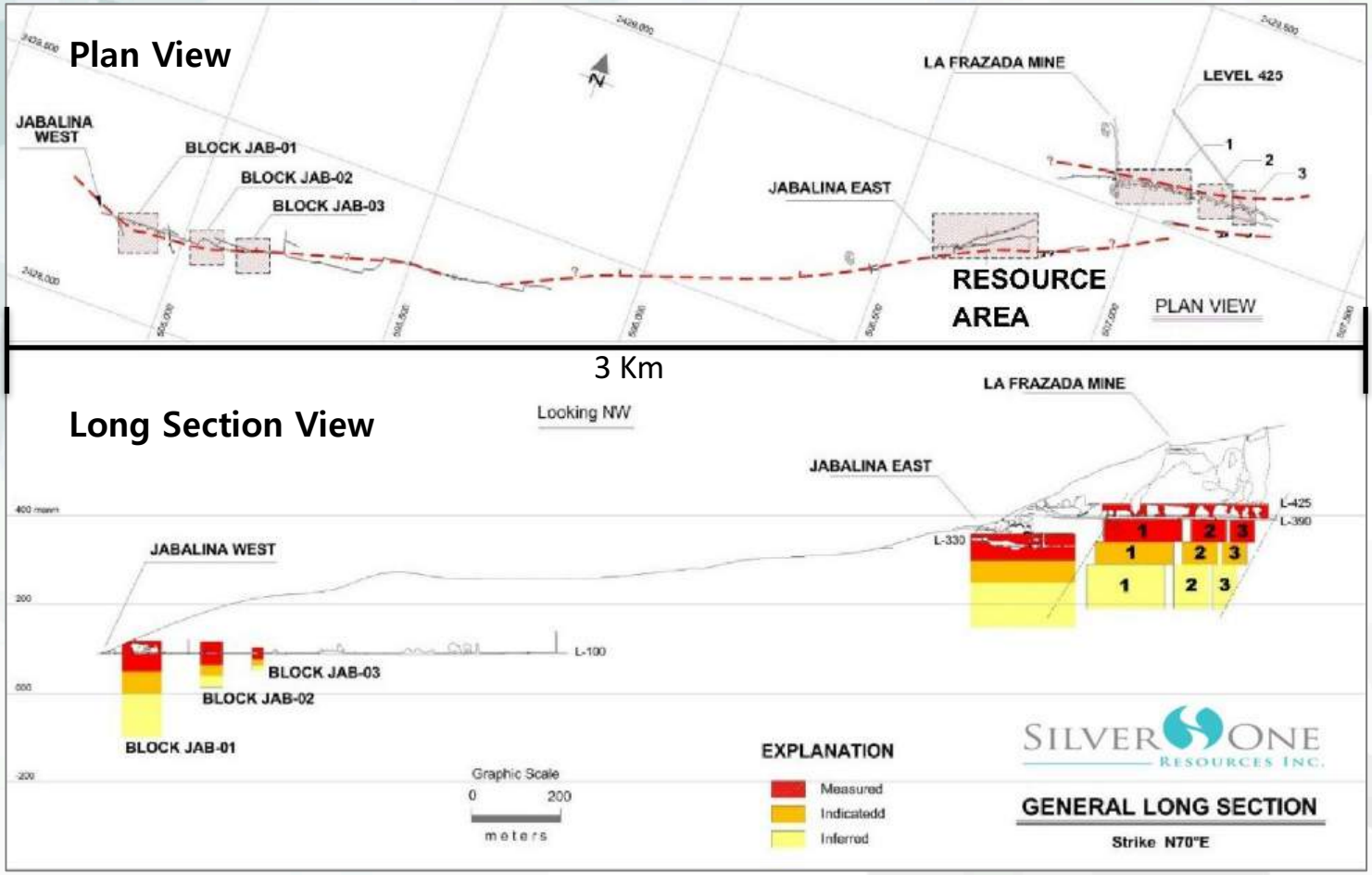


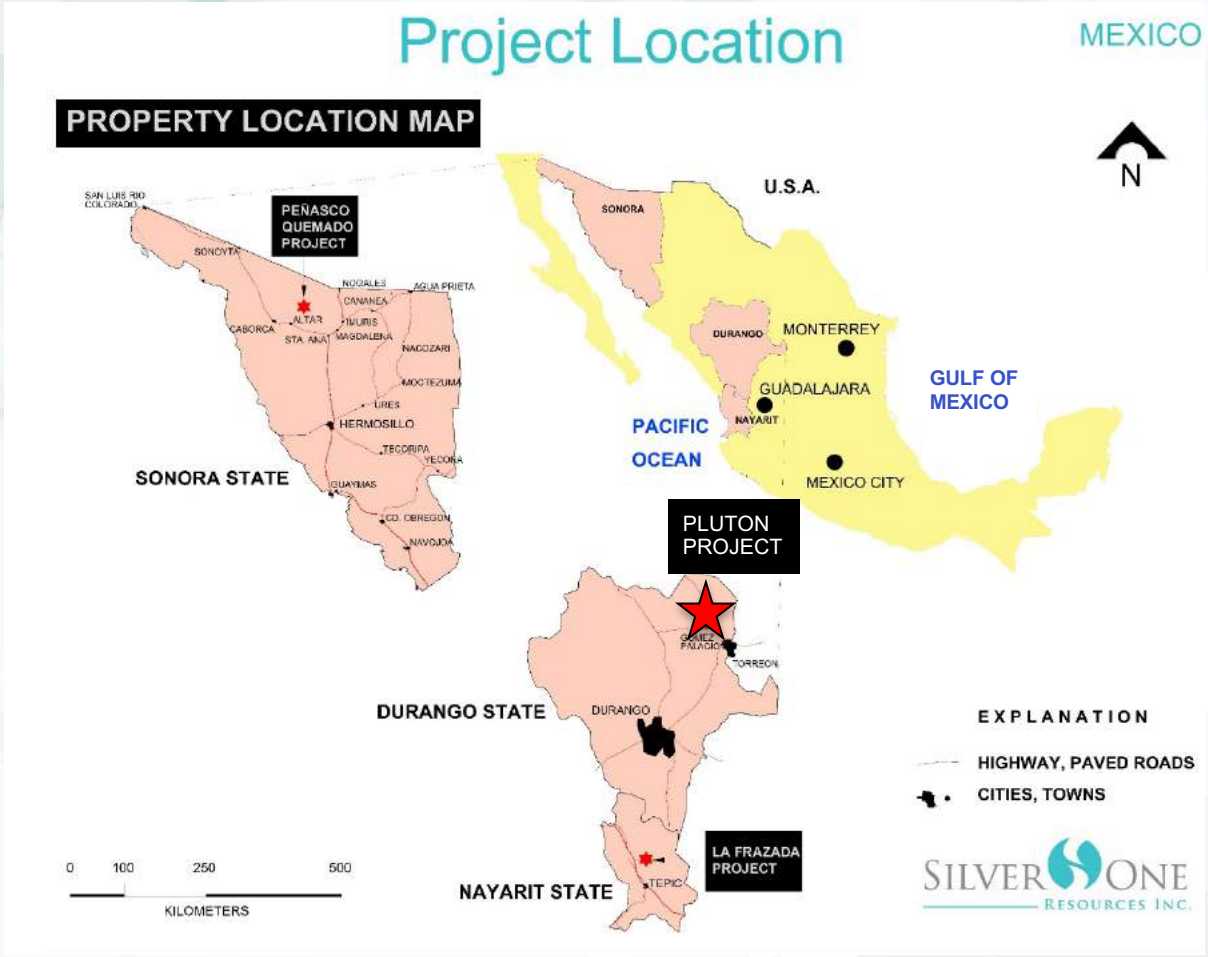
La Frazada – Underground Sampling

La Frazada Project – Historic Results

Resource Category (Underground)	Mineral Type	Tonnes (Mt)	Ag (g/t)	Au (g/t)	Pb (%)	Zn (%)	Ag (Moz)	Au (oz)	Pb (Mlb)	Zn (Mlb)	Cu (Mlb)
Measured	Sulphides	0.30	260	0.20	0.88	2.36	2.54	1,900	5.86	15.78	0.63
Indicated	Sulphides	0.28	241	0.14	0.86	2.52	2.16	1,300	5.30	15.50	0.55
Total M+ I	Sulphides	0.58	251	0.17	0.87	2.44	4.70	3,200	11.16	31.28	1.18
Inferred	Sulphides	0.53	225	0.17	0.92	2.62	3.86	3,100	10.86	30.77	1.05

*** Silvermex Resources Limited reported in a technical report titled "Technical Report and Preliminary Resource Estimate for the La Frazada Silver Property, El Zopilote Mining District, Nayarit, Mexico) dated November 24, 2008 (amended January 19, 2009) (filed on SEDAR on February 18, 2009), prepared by William J. Lewis, the above historical mineral resource estimate. The historical mineral resource estimate used "measured mineral resource", "indicated mineral resource" and "inferred mineral resource", which are categories set out in NI 43-101. Accordingly, Silver One considers these historical estimates reliable as well as relevant as it represents a target for exploration work by Silver One. The data base for the historical resource estimate consisted of 729 samples; 233 belonging to the La Jabalina West vein, 384 to the La Frazada vein and 112 samples corresponding to the La Jabalina East-Tiro Real vein. The mineral resource estimate used a block model method with a cut-off grade of 80 g/t Ag, 0.75% Pb and 1% Zn. The qualified person has not done sufficient work to classify the historical estimate as a current mineral resource therefore Silver One is treating these historical estimates as relevant but not current mineral resources.*

Pluton Project



Pluton Project

Geology and Target Areas Pluton Project

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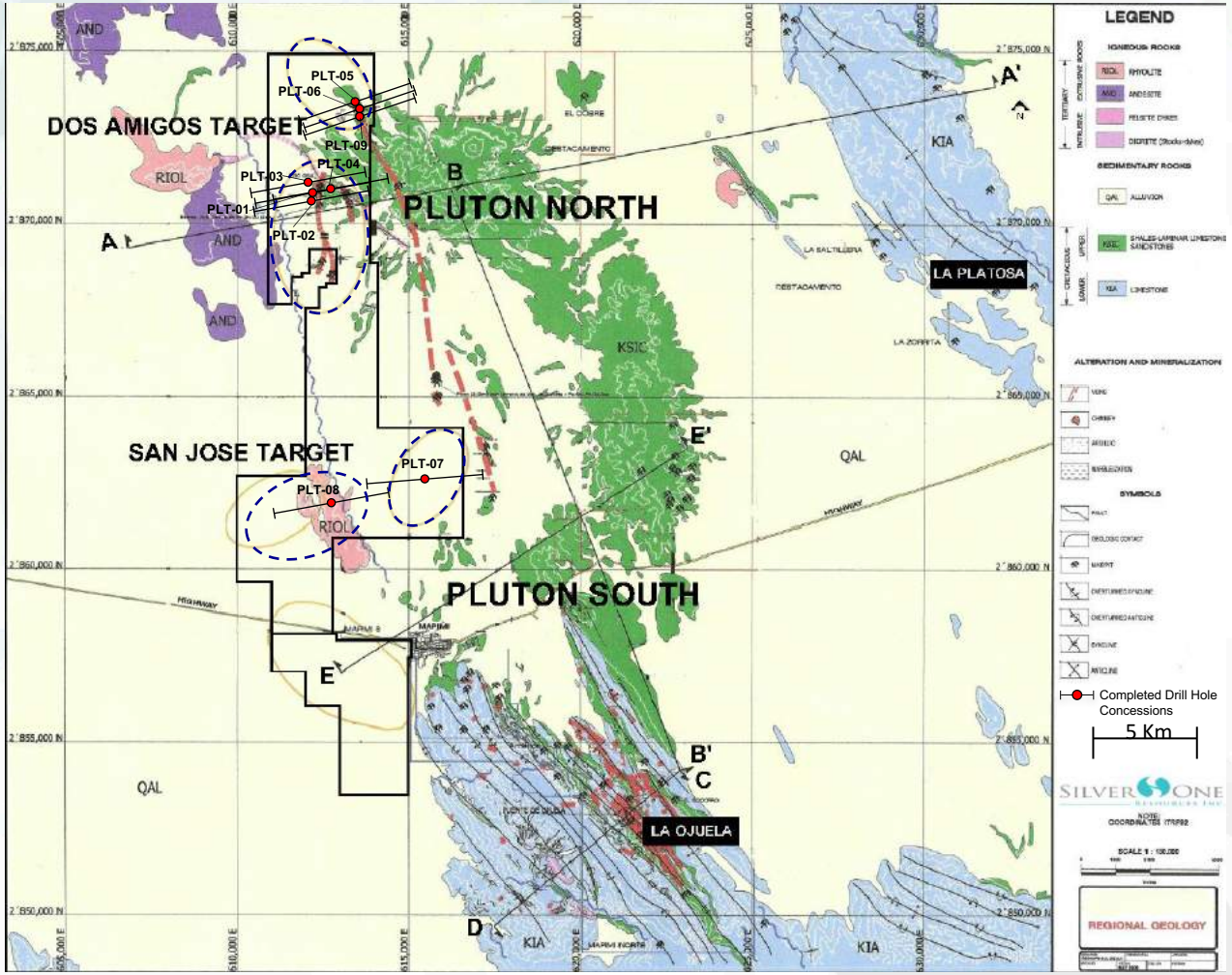


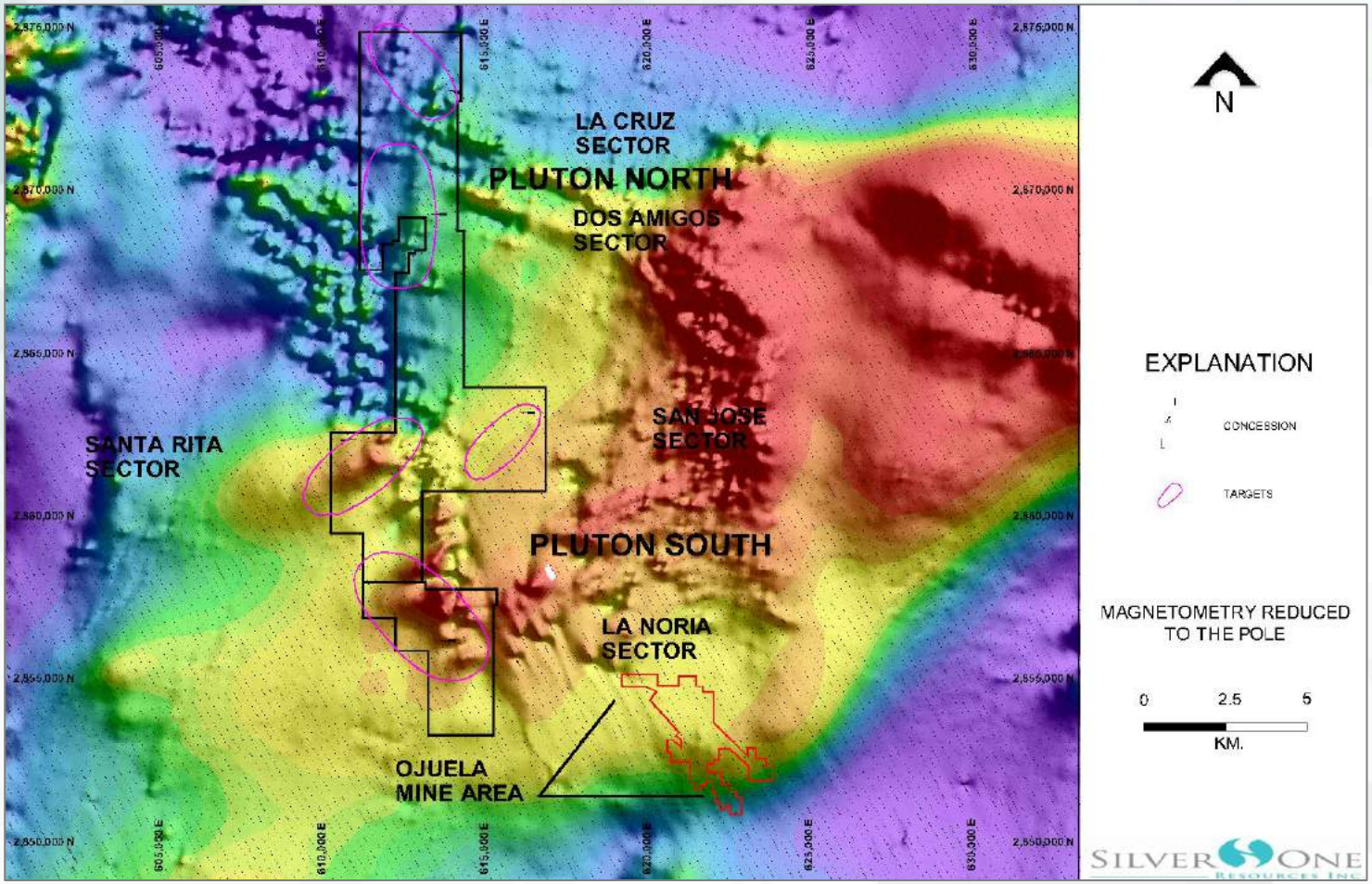
Pluton Project – Historic silver mining town of Ojuela

Pluton Project – Looking south from Pluton to Ojuela

Pluton Project

Magnetometry Pluton Project

MEXICO



Share Structure

Share Structure

83,197,877	Issued & Outstanding
4,619,996	Options @ $0.05 expiring August 5, 2021
930,000	Options @ $0.33 expiring September 1, 2021
100,000	Options @ $0.85 expiring December 2, 2021

Fully Diluted 87,414,973

*First Mining owns 7.2% of the issued and outstanding shares of Silver One

Thank You!

Silver One Resources

TSX-V:SVE
FF: BRK1
OTC: SLVRF

Suite 200 - 550 Denman Street
Vancouver, BC
Canada, V6G 3H1

(604) 974-5274
info@silverone.com